

π Protoporos

Insurance CIOs'
Partner of Choice

Swiss
Insurers'
Investments
Dashboard (SIID)

Launch Brochure

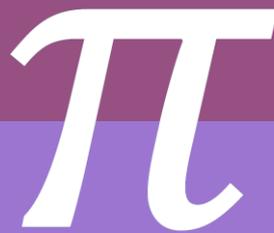


“Mountain of Mountains”
Matterhorn, 4'478m

You are an insurer ...

... and your **investment strategy reviews** have never even considered the existence of peers. You do not live in a bubble however, and your peers' allocations may indeed shed light on your weak spots or support you in your committee discussions.

Use the dashboard to **measure yourself against peers** on dimensions such as asset allocation and market & credit risk exposures, considering risk appetites and capacities. **Investigate peers' trajectories** and **identify themes and areas** you may want to further deep dive on during your SAA and ALM review process.



You are an asset manager ...

... looking to **win new clients** in the Swiss insurance sector but all you can think of is Baloise, Helvetia, Swiss Life, Swiss Re and Zurich ... Did you know that even after excluding those players, you are left with a 150+bn CHF and 40+ insurers sea of potential clients to do business with?

Use the Swiss Insurers' Investments Dashboard to **identify potential clients** and their investment positioning. **Stop wasting time** in generic cold calls, and instead **have meaningful conversations** with your future clients using the insights you draw through the dashboard.

Sample Dashboard Features

entity names intentionally cut off

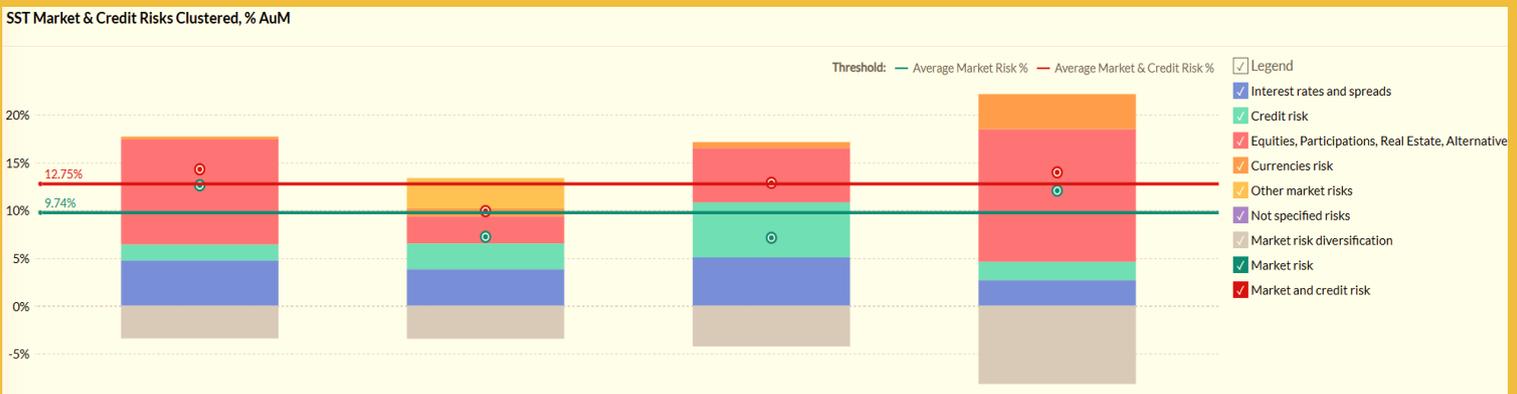
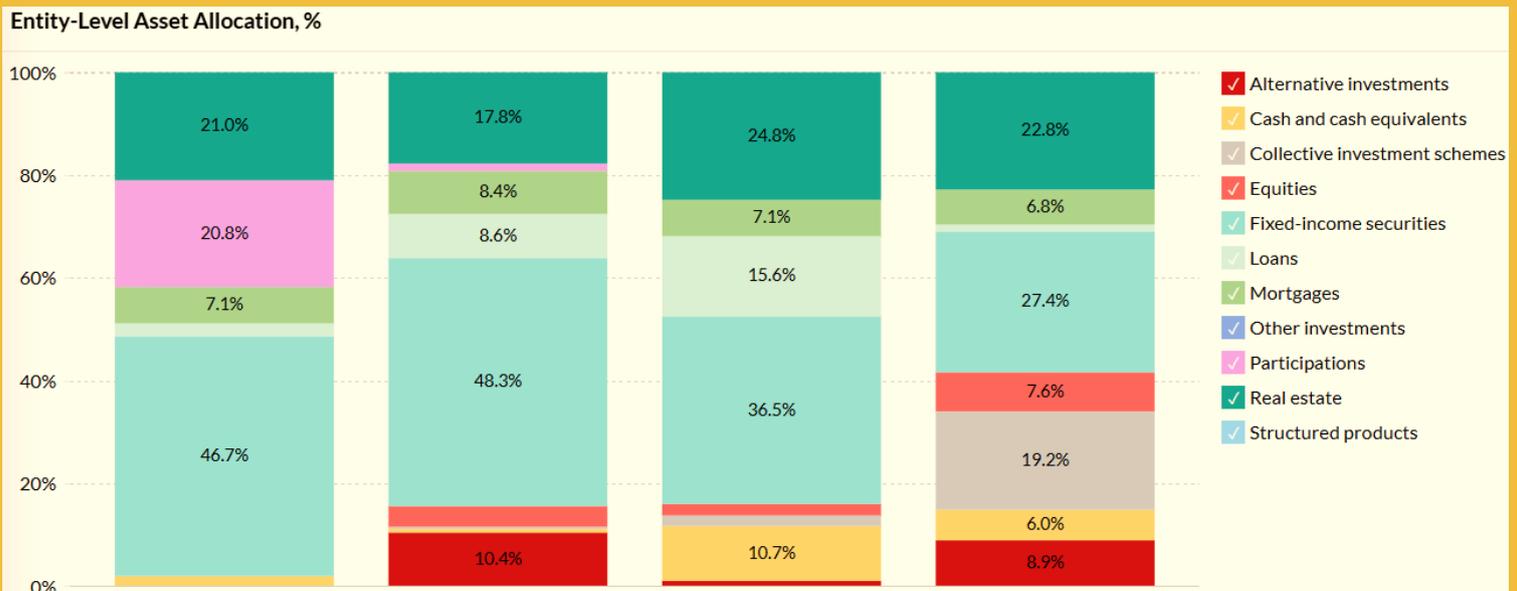
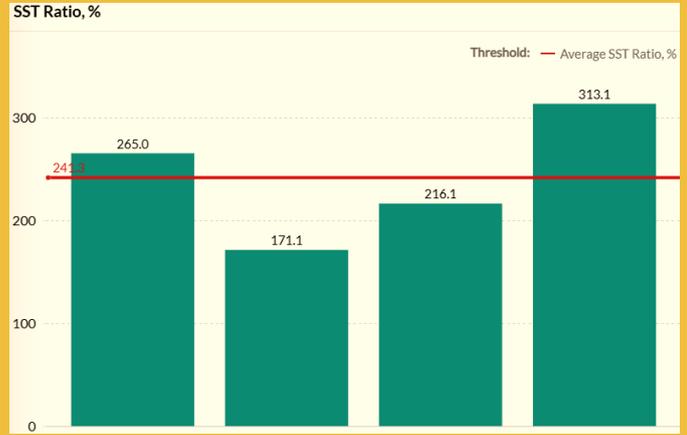
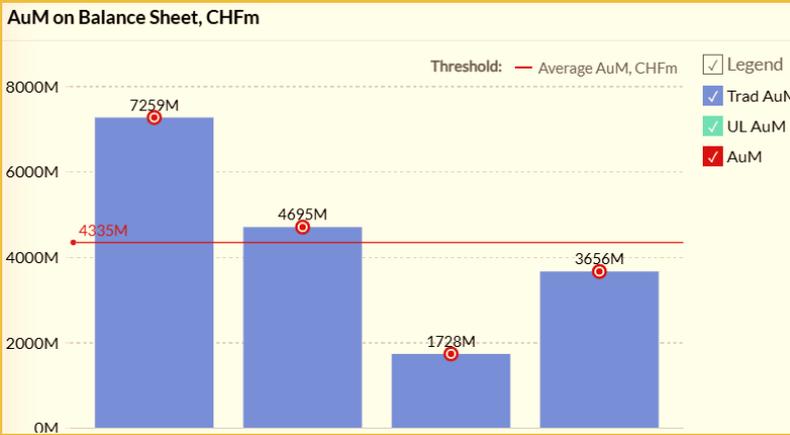
Select amongst different dashboard pages, reduce the universe to what is needed ...

Peer View | Dynamic View | Rankings | Playground

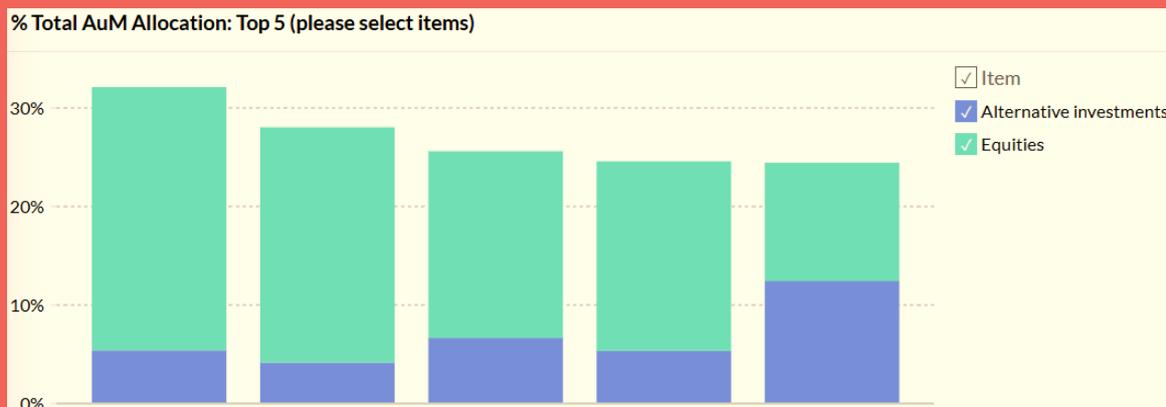
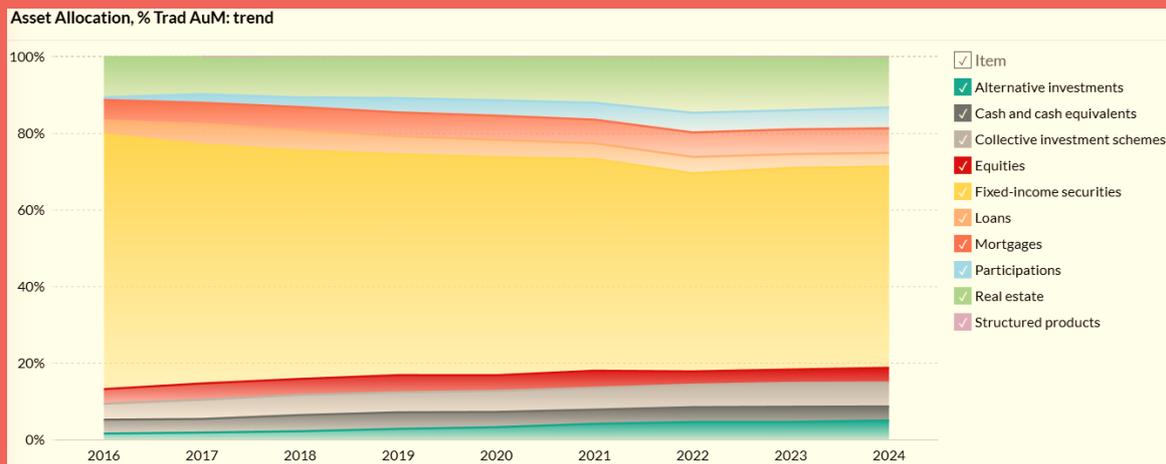
Filters: Year: 2024 | Line of Business: Non-life insur... | Legal Protection: -Select- | Group Carrier: Carrier | Group: -Select- | Entity: All

SST Ratio, %: 150 | AuM, CHF: 500

... and start collecting insights...



And then some...



(you are seeing only 6 out of 40+ validated graphs available in the dashboard)

Hard Facts ...

The Dashboard provides cleaned, harmonised, transformed and visualised data sourced from **300+ annual financial condition reports of ...**

... 74 legal entities (13 health, 15 life, 32 non-life, 14 reinsurance) and 6 groups domiciliated in Switzerland, stretching back to 2016 and ...

... including asset allocation and SST data (e.g. market value balance sheet, RBC, TC, SST ratio, market risk decomposition) ...

... laid out for you in an intuitive dashboard and waiting for you to slice-and-dice and extract actionable insights.

Contact Us for a Free Live Demo...

Would you like a demonstration of the dashboard?

Please reach out to: alexandre.faber@protoporos.ch

About Protoporos GmbH

Established in 2025 with the desire to assist and the ambition to empower Chief Investment Officers in the Swiss insurance sector, Protoporos GmbH offers the following services:

- Research
- Consulting
- Project management
- Interim / temp missions
- Optimisation, BI and reporting solution development
- Technical trainings: SAA, ALM, Solvency Frameworks, Insurance for Asset Managers

About Alexandre Faber, CFA

CEO and Founder of Protoporos GmbH

Here to assist and empower you and your team in your endeavours, Alexandre Faber, CFA brings 10 years of experience attained through various Finance and Investment functions at the headquarters and operating units of a global insurance group.

Areas of expertise: Insurance Asset Management (SAA, ALM, Steering, Implementation, Governance, Processes), Adjacent Areas (Capital Management, Financial Risk Management) and including all relevant dimensions from Tied Assets, SST, S-II, CH GAAP, IFRS perspectives.

Contact us: alexandre.faber@protoporos.ch

Find us: www.protoporos.ch